



BrokerageBuilder

within the Sales Cloud

Boost your bottom line and simplify your agency operations. Streamline account management and effortlessly handle complex commission tracking with BrokerageBuilder.



Simplify Renewals

Saying goodbye to time consuming renewals by optimizing the entire RFP process. Create industry leading RFPs in minutes and quickly send them to multiple carriers.

Get Paid for the Work You Do

Track commissions from any carrier with ease. Quickly process and validate payments received, and gain better insight into your agency's commissions revenue.

Streamline Task Management

Centralize your data and create customized workflows tailored to your agency. Get a daily list of overdue tasks and upcoming items that require attention.

Want to learn more?
Visit zywave.com
Contact us at 855-454-6100
or marketing@zywave.com

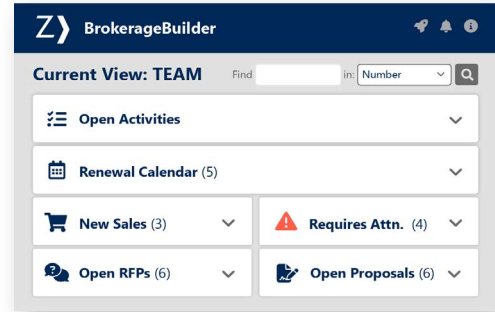
BrokerageBuilder

Key Features

Track

Track activities for any given account, carrier or employee, including current and past activity. Access this information from anywhere, 24/7.

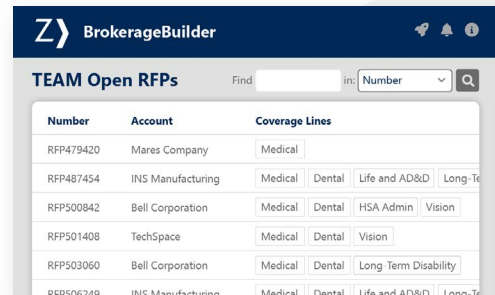
Streamline commission tracking and put more time back in your day. Import commissions easily with a flexible, non-template feature.



Streamline

Create carrier-ready RFPs in minutes, easily send them to multiple carriers and track their status in the system.

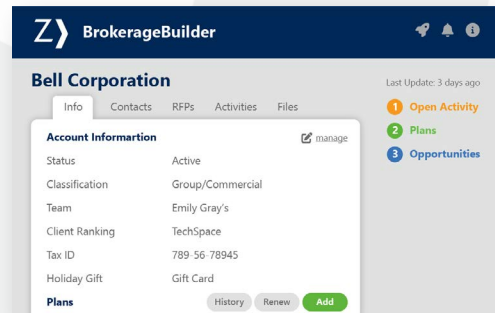
Brand and customize proposals with cover pages and other relevant content, allowing you to easily highlight your agency's value.



Simplify

Take the guesswork out of reporting. Use one of our 80 available report templates or create your own in the ReportCenter.

Use these reports to track upcoming renewals, monitor open activities, audit internal usage, automate emailed reports and more.



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