



Partner Platform

The agency management system for the agency that is pursuing growth.



Partner Platform offers a path to invest differently, offering refreshing simplicity and deep capabilities of a best-in-class P&C Agency Management System (AMS) and Customer Relationship Management (CRM) tool.

Partner Platform gives you the simplicity of easily managing the entire life-cycle of your agency's client relationships from pre-sales to servicing to renewal in one, unified system.

"Our whole management staff was involved in the search. We conducted in-depth demonstrations, talked with references, and met with management and set up personnel for a real deep dive into who we would be working with. After a search process that took about three months, we landed on Partner Platform. I'm proud of the depth and detail our team invested in the process. We took our time because we didn't want to go through this change again – we wanted someone that would be our partner for the long term."

Lara Moffitt, CEO
MHJ Insurance
Poplar Bluff, MO

Invest Differently

Spend less on your AMS, so that you can invest more in your agency's growth.

Staff Productivity & Producer Effectiveness

Capabilities align with the needs of mid-market agencies with support for commercial lines, built-in accounting, text messaging, and a built-in CRM.

Ease of Use

Simple and easy workflows within 2 clicks that do not require a PhD to get the reports you need. Improve Workflow Efficiency and Staff Productivity.

Want to learn more?
Contact us at 855-454-6100
marketing@zywave.com

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